

Bilaga - urval genomförda transaktioner (I/III)

Thenberg & Kinde
Corporate Finance har
genomfört en stor mängd
transaktioner inom olika
industrier

 <p>Labs² AB Rights issue First North 15,4 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2009</p>	 <p>BM Impex AB Rights issue Aktietorget 4,4 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2009</p>	 <p>Pilum AB Private Placement First North 2,2 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2009</p>	 <p>Scirocco AB Private Placement Aktietorget 1,5 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2009</p>
 <p>CybAero AB Rights issue First North 7,7 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2009</p>	 <p>World Class Seagull International AB IPO Listing at First North 17 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2008</p>	 <p>CybAero AB Rights issue First North 15 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2008</p>	 <p>West International AB IPO Listing at First North 20,5 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>

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Thenberg & Kindes erfarenhet innefattar såväl börsnoteringar som försäljningar till privata investerare och företagsförsäljningar

 <p>Borevind AB IPO Listing at First North 60 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Diadrom AB IPO First North 17 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>BM Impex AB Private Placement Göteborgs OTC-lista 15,2 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Morphic Technologies Rights issue First North 112 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>
 <p>Morphic Technologies Private placement First North 163 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Agellis Group AB IPO Listing at First North 15 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Ellen AB Rights issue Listing at First North 24 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Önskefoto AB IPO First North 17 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>

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 <p>PV-Enterprise Sweden AB IPO First North 22 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2006</p>	 <p>Clean Oil Technology Private placement Göteborg OTC 20 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2007</p>	 <p>Mediaprovider Scandinavia AB IPO 14 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2006</p>	 <p>Rasta Group AB Rights issue 32,7 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2005</p>
 <p>Obducat AB Rights issue NGM 50,4 MSEK</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2004</p>	 <p>NFO Drives AB Rights issue Göteborgs OTC-lista 100 MSEK in four steps</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2005</p>	 <p>Morphic Technologies acquired AERODYN Public takeover Buyside adviser</p> <p><i>Thenberg & Kinde Fondkommission AB</i> 2005</p>	 <p>Meca Scandinavia acquired Dawa Däck. Sell-side adviser</p>  <p><i>Thenberg & Kinde Fondkommission AB</i> 2005</p>